

2024 Critical Environments Summit

Life of the Building

Construction's Complete, Now What?

Facility Management, Analytics, and Service Best Practices

Shawn Rucshner and Jonathan Grove / January 17th, 2024

### **THANK YOU SPONSORS!**























### Who are we?



Jonathan Grove



Shawn Rucshner

## Why Service

From what do you want me to do time To

"Preventative Maintenance" which is really scheduled what do you want me to do time To

Structured services – FPT, "Belts and Filters" for controls, sensor verification and testing



PREVENTATIVE MAINTENANCE

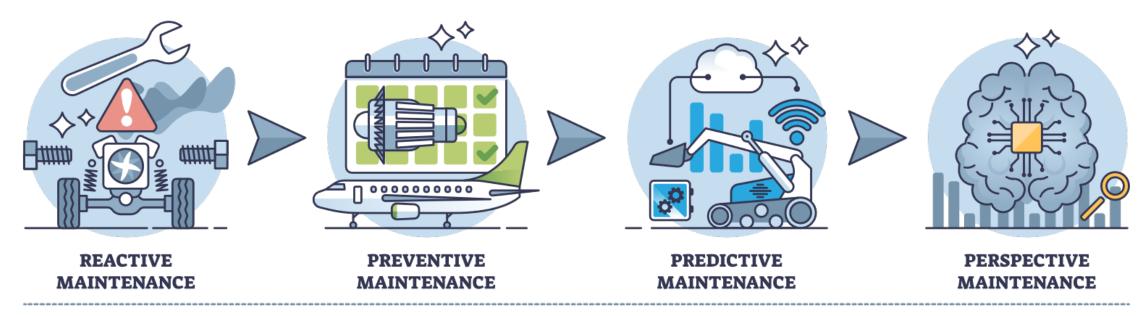
### **PM Best Practices**

- Preventative Maintenance is less impactful than corrective maintenance.
- Corrective maintenance in the long run is more costly than preventative.
- You just spent the money to build it so let's maintain it rather than defer maintenance.
- "Belts and Filters" for the control system
- Functional performance test



# Transition for PM to Analytics

#### PREDICTIVE MAINTENANCE



CORRECTIVE MAINTENANCE
AFTER A BREAKDOWN

REGULAR MAINTENANCE TO REDUCE BREAKDOWN USE OF SENSORS AND SOFTWARE
TO PREDICT BREAKDOWN

MACHINE LEARNING PREDICTS BREAKDOWNS AND IDENTIFY SOLUTIONS

#### **ANALYTICS?**

"The systematic computational analysis of data or statistics."

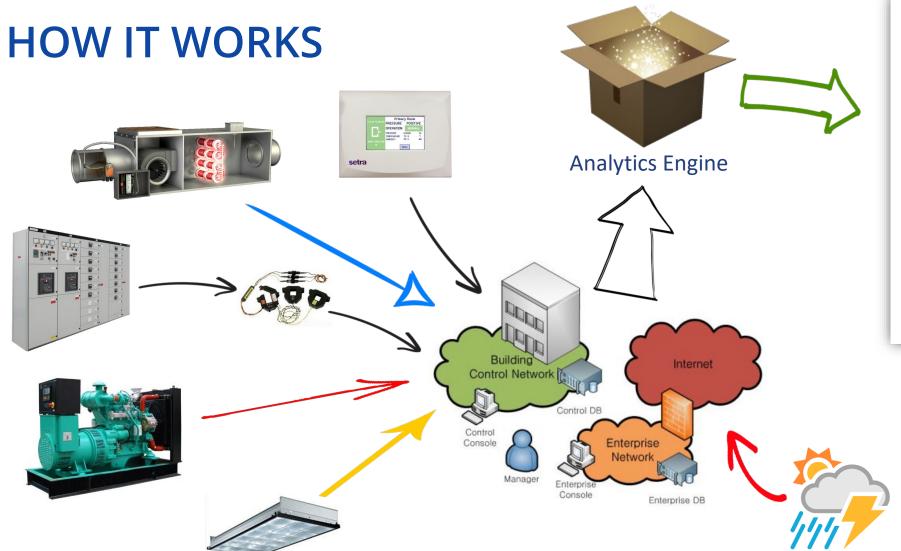
- Oxford Dictionaries

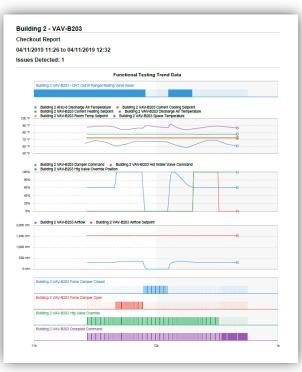
"Organizations may apply analytics to business data to describe, predict, and improve business performance."

- Wikipedia

# Using data to make decisions



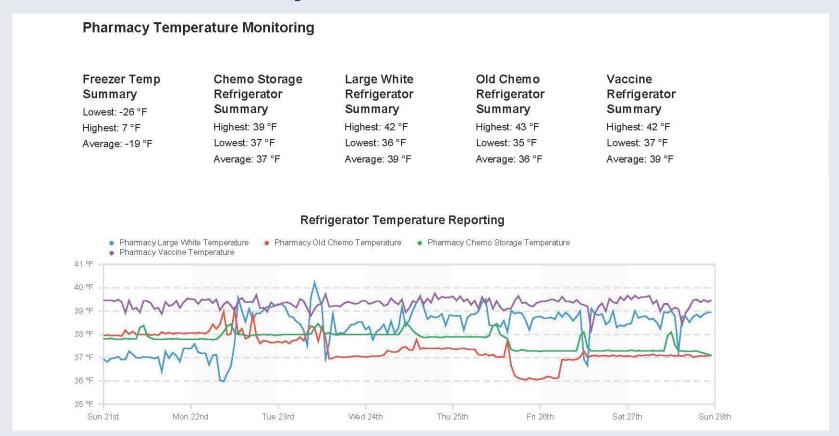




**Actionable Information** 

# DATA ANALYTICS REPORTING SERVICES

Critical Environment Reporting
 Documentation for Safety and Accreditation





### **Facility Benchmarking**

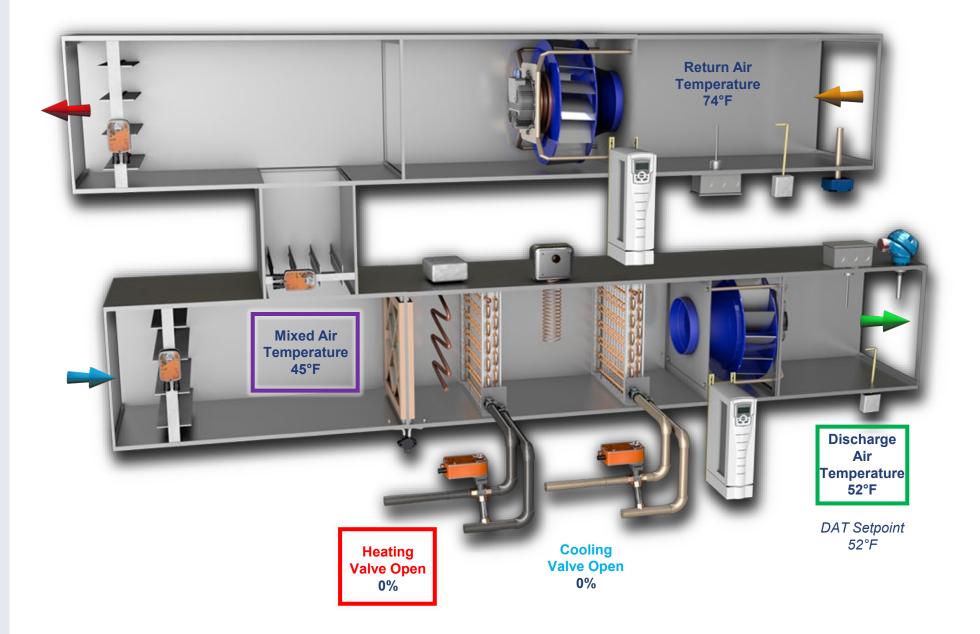
- Normalize data for simple comparisons
  - Degree Days
  - EUI kbtu/sf
- Energy Star Scoring
- Tenant Billing
- Custom metrics around critical functions specific to your facility
  - PUE
  - KW/SF

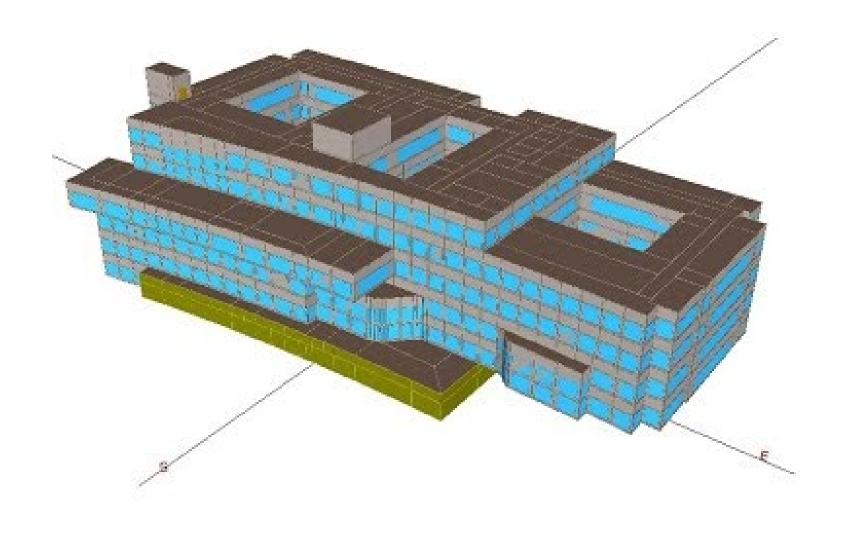


# Relational Rule Based Analytics

#### RELATIONAL RULE ILLUSTRATION

- What is the DAT?
- What is the MAT?
- What is the Heating valve %?
- What is the problem?





Al and Energy Model Based Analytics

# What do you want to Improve?

- Energy use
- Labor Efficiency
- Equipment Reliability
- Performance Confidence



# **FDD Impact Research**

- 1. Analytics/FDD saves exactly \$0.
- 2. Utilizing FDD to identify and <u>resolve</u> issues saves a bunch.

Building Analytics Tool Deployment at Scale: Benefits, Costs, and Deployment Practices https://doi.org/10.3390/en15134858

Median energy savings in the facilities studied after 2 years was 9% and ranged from 17% to 31% after 5 years



### **HVAC Analytics Business Models**

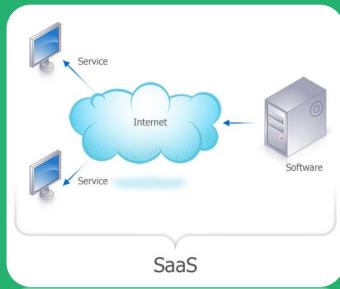
Product vs Service

Is consumable data the end goal?

Is a report of issues the end output?

Is there an issue resolution mechanism?

Who handles next steps?





# There is <u>NO</u> industry defined "standard practice", don't leave it subject to interpretation!

- Prequalify Vendors
  - Local Support
- Team Experience Qualification Minimums
  - Previous Projects
  - PE on staff?
- Detailed Expectation of the Output
  - Web-based on-demand data visualization
  - PDF Reports of detected faults and sensor readings during FPT for each piece of equipment
  - Prioritized list of Remedial Actions
  - What fits with <u>your</u> facility management process?
- NOT part of the control's specification
  - (unless all vendors have been pre-qualified for analytics)

# How to Ask for Analytics



Emergency response alarming – bulk data analysis and pattern recognition takes time and is not well suited to prompt immediate action.

An equipment uptime guarantee. Analytics can often identify issues in the early stages of failure providing the opportunity to limit downtime and emergency response efforts but cannot predict failures in many scenarios.

A replacement for onsite technician. Analytics are a tool to more efficiently identify issues but must be paired with corrective actions to have a meaningful impact.

# What Analytics Isn't



# Any Questions?

